








賽馬會「知情達意育優才」計劃
Jockey Club "Gifted in Bloom-Harmony in Heart & Mind" Programme
**Investing for future and Decoding Financial Crisis:
Anti-money Laundering & FinTech Revolution**
(JC3C-S071)

<p>Introduction</p>	<p>Banking and finance are essential in our daily life and work. Financial issues and jargons infiltrate from E-payment, Student Loan, Housing Mortgage to Financial Crisis, Financial Deception, Anti-Money Laundering.</p> <p>With sound financial knowledge and competency, people will be capable to plan their money, analyze investment options, thus making financial decisions to project their insights and value judgement and being sensitive to financial deceptions and innovation as well as global financial challenges.</p> <p>In this finance and banking programme, we hope to equip students on key themes of Financial Innovation, Regulation & Risk. We encourage exchange of thoughts and infiltrate affective elements to enhance money management and problem solving skills, hoping students can be more sophisticated with honesty, integrity.</p>
<p>Programme Type / Level</p>	<p>Introductory Finance and Business Course (Level 4) (Token-required)</p>
<p>Instructor(s)</p>	<p>To be confirmed</p>
<p>Target Participants</p>	<p> <ul style="list-style-type: none"> ➤ S4 to S6 HKAGE student members ➤ Class size: 20 ➤ Participants should be able to make commitment, be responsible to oneself as well as to the world, and willing to discuss, elaborate, present their in-depth thoughts. </p>
<p>Medium of Instruction</p>	<p> Cantonese with Chinese & English handouts</p>
<p>Certificate</p>	<p> Certificate will be awarded to participants who have:</p> <ul style="list-style-type: none"> ❖ Attended at least 5 sessions; AND ❖ Completed all the assignments with satisfactory performance
<p>Intended Learning Outcomes</p>	<p> Upon completion of the programme, participants should be able to:</p> <ol style="list-style-type: none"> 1. Describe banking and financial instruments operations and analyze enterprise financial performances; 2. Explain factors causing financial crisis and regulatory issues: Anti-money laundering, excessive lending & speculation, etc.; 3. Make financial plan in different life stages through common financial instruments in a responsible and prudent manner; 4. Explain latest FinTech consequences on banking and financial sector illustrating value analysis of honesty / integrity / frugal.
<p>Screening</p>	<p> Please answer the screening question in the online application form. *The screening question is designed to help the applicants understand the course level and the course content. The question must be answered by the student applicants and it can only be attempted once. The answer cannot be changed once the application is submitted. Selection is based on students' performance in answering the question. Only applicants who can demonstrate motivation and knowledge in economics and business in the screening question can be enrolled in the programme. No selection needed. First-come-first-served.</p>
<p>Application Deadline</p>	<p>11-May-2020 (12n.n.) 25-May 3 June 2020 (12n.n.)</p>



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Application
Result
Release Date

22 May 2020 29 May 10 June 2020 (Accepted applicants will be informed by the HKAGE via email. Please complete the confirmation slip and return it to the HKAGE by fax / email (jc@hkage.org.hk) / post on or before 29 May 2020 17 June 2020. Late reply will be considered as withdrawal.)

If student members withdraw from the programme after the Application Deadline, the token will be deducted.

Schedule



(Due to the uncertainty in class suspension caused by coronavirus epidemic, the dates of session may be postponed to later dates, subject to HKAGE announcement.)

Session	Date	Time	Content	Venue
1 (face-to-face lesson) (online lesson)	21 Jul 2020 (Tue)	9:30 a.m. – 12:30 p.m.	<ul style="list-style-type: none"> Principles of Finance Analyze corporate performance from Financial Statements Ethical issues of Financial Statements & Implications 	To be confirmed Will be delivered by online platform
2 (face-to-face lesson) (online lesson)	24 Jul 2020 (Fri)	9:30 a.m. – 12:30 p.m.	<ul style="list-style-type: none"> Financial Instruments: Market Stocks, Bonds, Warrants, Funds, ETF, Futures, MPF, Insurance, Annuity Factors affecting Financial Markets: Risk & Return 	To be confirmed Will be delivered by online platform
3 (face-to-face lesson) (online lesson)	28 Jul 2020 (Tue)	9:30 a.m. – 12:30 p.m.	<ul style="list-style-type: none"> Personal Finance: <ul style="list-style-type: none"> Savings and Investments Financial Planning in different Life Stages Housing Mortgage Capacity Analysis & Credit Rating Investment Portfolio 	HKAGE Room-204 Will be delivered by online platform
4 (face-to-face lesson) (online lesson)	31 Jul 2020 (Fri)	9:30 a.m. – 12:30 p.m.	<ul style="list-style-type: none"> Decoding Financial Crisis: <ul style="list-style-type: none"> Case illustration of Financial Tsunami in 2008 Banking Sector in Hong Kong Opportunities & Challenges 	HKAGE Room-204 Will be delivered by online platform
5 (face-to-face lesson) (online lesson)	4 Aug 2020 (Tue)	9:30 a.m. – 12:30 p.m.	<ul style="list-style-type: none"> Issues in Financial Crime: <ul style="list-style-type: none"> Anti-money Laundering Regulate Financial Markets: <ul style="list-style-type: none"> Securities & Futures Commission, Hong Kong Monetary Authority 	HKAGE Room-204 Will be delivered by online platform
6 (face-to-face lesson) (online lesson)	7 Aug 2020 (Fri)	9:30 a.m. – 12:30 p.m.	<ul style="list-style-type: none"> FinTech Development on Banks and Financial Market <ul style="list-style-type: none"> Virtual Currency, E-payment, Online lending platform Benefits and Impacts of Finance Innovation 	HKAGE Room-204 Will be delivered by online platform

Enquiries For enquiries, please contact us at 3940 0513 / 3940 0514 or email to jc@hkage.org.hk.